

TD Bank Small Business Loan Application



Ready to grow your business? We're here for you.

Online: For borrowing needs of \$100,000 or less, apply in about 15 minutes with our [TD Online SB Loan Application](#)

In-Person: If you decide to complete this application by paper, drop it off at any TD Bank location or speak with a TD Banking Specialist

By Phone: Call us at 1-855-278-8988 from 8:30AM to 5PM Monday through Friday to speak with a TD Small Business Specialist for any questions

Purpose: Tell us about why you need lending for your business.

Short Term Working Capital:	Permanent Working Capital:	Vehicle or Equipment:	Commercial Real Estate:	Letter of Credit:
<input type="checkbox"/> Gap in Accounts Receivables <input type="checkbox"/> Purchase Inventory <input checked="" type="checkbox"/> Support Growth <input type="checkbox"/> Cover Payroll <input type="checkbox"/> General or Seasonal Expenses	<input type="checkbox"/> General or Capital Expenditure <input type="checkbox"/> Refinance or Consolidate Debt <input type="checkbox"/> Purchase an Existing Business <input type="checkbox"/> Business Improvements <input type="checkbox"/> Start Up	<input type="checkbox"/> Purchase Vehicle <input type="checkbox"/> Refinance Vehicle <input type="checkbox"/> Purchase Equipment <input type="checkbox"/> Refinance Equipment Describe Item: _____	<input type="checkbox"/> Purchase Real Estate <input type="checkbox"/> Refinance Real Estate	<input type="checkbox"/> Standby <input type="checkbox"/> Import or Export Trade

Product: Tell us which loan product(s) will help you meet your business needs.

<input checked="" type="checkbox"/> New loan <input type="checkbox"/> Increase <input type="checkbox"/> Modification (excluding rate & fee changes)	Existing TD Loan #: _____	Describe: _____
Lines: <input checked="" type="checkbox"/> Line of Credit Amount: <u>\$40,000</u>	Loans: <input type="checkbox"/> Term Loan (Up to 5 years) Amount: _____ Term: _____ <input type="checkbox"/> Healthcare Practice (Up to 10 years) Amount: _____ Term: _____ <input type="checkbox"/> Express Lease (Up to 7 years) Amount: _____ Term: _____ <input type="checkbox"/> Letter of Credit Amount: _____ <input type="checkbox"/> Time Note (Up to 90 days) Amount: _____	Commercial Real Estate Loans: <input type="checkbox"/> CREM (Up to 20 years) Amount: _____ Purchase Price: _____ Fixed Rate: <input type="radio"/> 3 years <input type="radio"/> 5 years Amortization: <input type="radio"/> 10 years <input type="radio"/> 15 years <input type="radio"/> 20 years Notes: _____
Treasury: <input type="checkbox"/> ACH Credit Amount: _____ <input type="checkbox"/> ACH Debit Amount: _____		

Would you like to apply for a TD Business Overdraft Protection Line of Credit?

☐ Yes ☒ No TD Business Checking Account #: _____
 If your request for overdraft protection is approved, you may enter into TD Bank's Small Business Overdraft Protection Agreement.

Would you like Auto Pay from a TD Business Checking account? This provides a loan rate discount, if approved.
 If you would like to set up automatic payment deduction with another financial institution please discuss your needs with your TD Banker prior to loan closing.

☒ Yes ☐ No TD Business Checking Account #: 426 430 9547
☐ I do not have a TD Business Checking Account. If approved, I would like to open one.

Business Information (Applicant/Borrower)

The following information provides us details about the background of your business. Please reference your business tax returns for accuracy.

Business Name: <u>Uncle Jake Media, LLC</u>		DBA: _____		Business TIN#: <u>030 572060</u>	
Street Address: (no P.O. Boxes) <u>100 Orchard Park Dr. Unit 25791</u>		City: <u>Greenville</u>		State: <u>SC</u>	Zip Code: <u>29614</u>
Mailing Address: (if different) _____		City: _____		State: _____	Zip Code: _____
Primary Contact: <u>Brady Williams</u>		Email: <u>brady@unclejakemedia.com</u>		Phone #: <u>864-704-8406</u>	
Legal Structure: <input type="radio"/> Business Individual <input type="radio"/> Sole Proprietor <input checked="" type="radio"/> LLC <input type="radio"/> LLP <input type="radio"/> General Partnership <input type="radio"/> Limited Partnership <input type="radio"/> C-Corp <input type="radio"/> S-Corp <input type="radio"/> Non-Profit <input type="radio"/> Other:					
Industry Type: <input type="radio"/> Agriculture <input type="radio"/> Construction <input type="radio"/> Franchise <input type="radio"/> Healthcare <input type="radio"/> Manufacturing <input type="radio"/> Retail <input checked="" type="radio"/> Service <input type="radio"/> Wholesale <input type="radio"/> Other:					
Nature of the business: <u>Media Services</u>				State of Incorporation: <u>SC</u>	Date Established: (MM/YY) <u>02/2012</u>
Total TD Business Checking Balances: <u>36,000</u>		Other Business Checking Bank Relationships: <u>N/A</u>		Total Balances Transferring to TD Business Checking: <u>N/A</u>	
List any affiliated companies: <u>N/A</u>				Number of Employees after Financing: <u>3</u>	

Business Financials: Provide business income as reported on your most recent tax return within the past 18 months.

Filed taxes in the past 18 months? <u>Yes</u>	Income as of Month-Day: <u>12-31</u>	Income as of Year: <u>2018</u>	Gross Annual Sales Revenue: <u>187,000</u>	Business Net Income: <u>40,000</u> 38,000
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Collateral to Secure Your Small Business Lending Request

Only select the form(s) of collateral that is being used to secure your business loan request(s).

For Working Capital requests with total aggregate exposure less than or up to \$150,000, TD Bank will file a Blanket Lien on Business Assets.

Collateral	Type of Collateral	Current Value (\$)	Current Lien (\$)	Describe Collateral
<input type="checkbox"/> TD Bank Cash	<input type="radio"/> CD <input type="radio"/> Savings			
<input type="checkbox"/> Equipment to be purchased	<input type="radio"/> New <input type="radio"/> Used			
<input type="checkbox"/> Inventory	As of:			
<input type="checkbox"/> Accounts Receivable	As of:			
<input type="checkbox"/> Existing Equipment	As of:			
<input type="checkbox"/> Owner Occupied Real Estate	<input type="radio"/> Residential <input type="radio"/> Commercial <input type="radio"/> Mixed Use			Address:
<input type="checkbox"/> Investor Real Estate	<input type="radio"/> Residential <input type="radio"/> Commercial <input type="radio"/> Mixed Use			Address:

Declarations: The following questions are required to process your Small Business Lending request

Please provide details on an additional page to any question(s) with a 'YES' response.

- ☐ Yes ☒ No 1. Is the applicant party to any lawsuit or subject to outstanding judgments?
- ☐ Yes ☒ No 2. Is the applicant party to taxes or credit obligations past due? Amount: \$ _____ Payable to: _____
- ☐ Yes ☒ No 3. Has the applicant ever filed personal bankruptcy or served as an officer in a company that declared bankruptcy?
- ☐ Yes ☒ No 4. Is the applicant presently under indictment or probation or parole, or ever been charged or convicted for any criminal offense other than a minor motor vehicle violation?
- ☐ Yes ☒ No 5. Is the applicant a political party, a campaign, a candidate, a public official or foreign political official or an immediate family member of such an official, or a business entity formed by or for the benefit of any public official?
If yes, name, relationship and name of official: _____
- ☐ Yes ☒ No 6. Is the applicant or any owner an employee of TD Bank, N.A. or one of its affiliates?
If yes, name, relationship and name of employee: _____
- ☐ Yes ☒ No 7. Is the applicant engaged in Internet Gambling?
If yes, what type of Internet Gambling does the applicant participate in? _____

Representations, Acknowledgments and Agreements

The undersigned certifies, acknowledges and agrees that: (i) the applicant intends to apply for credit for the purpose indicated in this application, (ii) all information provided in this Application, Addendum and in any attachment and supporting documentation is true accurate and complete and if the information submitted changes before closing of any loan, this information must be updated and/or supplemented, (iii) the applicant's intent is to apply for business purpose credit and such credit will not be used for personal, family, or household purposes, (iv) submission of this application does not create a commitment to lend, (v) the applicant and any guarantor may be required to submit additional information to process this application, (vi) the Lender and any of its agents are hereby authorized to obtain and use any information (including consumer credit reports and any investigative consumer reports on any individual who is an applicant or proposed guarantor) and/or to make employment or other inquiries deemed appropriate by the Lender in connection with this application and in connection with any account update, renewal, extension or review, it being understood that an electronic image of the application will also serve as authorization, (vii) the Lender may report information about any account to credit bureaus and others who may properly receive that information; late payments, missed payments, or other defaults on any account may be reflected in any applicant's or any guarantor's credit reports, (viii) the undersigned has a right to ask if their consumer credit report was requested, and if such a report was requested, and if the undersigned asks, will be informed of the name and address of the consumer reporting agency that furnished such report and (ix) Lender is hereby authorized and requested to share the information provided on this application and the results of any investigation of the credit and financial condition of each applicant and any proposed guarantor with the U.S. Small Business Administration and/or TD Equipment Finance ("TDEF") in order to allow Lender and TDEF to suggest a variety of credit products, and (x) the applicant has received a copy of the Customer Disclosure Page.

Business Name: Ureke Take Media, LLC

Authorized Signor Name: Marshall Brady Williams

Date: _____

Authorized Signature:
Physical signature in ink is required by TD Bank

Only complete if Total Business Exposure is Greater than \$150,000

Addendum: Business Debt Schedule - Include all business loans.

Refinance with TD?	Creditor	Loan Type	Opening Date	Current Balance	Monthly Payment	Rate %	Maturity Date	Collateral

The below section is for internal TD use only.

Officer Name: <u>Britt Grooms</u>	Officer #: <u>97483</u>	Store Name: <u>Anderson North</u>	Store RC: <u>7482</u>	Officer Phone #: <u>804-222-2151</u>
Applicant headquarters within 90 miles of a TD Bank Store location? <input checked="" type="radio"/> Yes <input type="radio"/> No		Sourced by: <input checked="" type="radio"/> Store <input type="radio"/> SB Specialist <input type="radio"/> RM/RMLM <input type="radio"/> Healthcare Specialist <input type="radio"/> Digital		

TD Small Business Loan Application

Customer Disclosure Page



Below are the disclosures that have been provided to you in a format in which you can retain for your records.

Right to a Copy of Appraisal

If we are securing your loan with real estate, we may order an appraisal to determine the property's value and charge you for this appraisal. In the event the property is a 1 to 4 family residential property, we will promptly give you a copy of any such appraisal, even if your loan does not close.

Representations, Acknowledgments and Agreements

The applicant has certified that: (i) the applicant intends to apply for credit for the purpose indicated in the application, (ii) all information provided in the Application, Addendum and in any attachment and supporting documentation is true, accurate and complete, and if the information submitted changes before closing of any loan, this information must be updated and/or supplemented, (iii) the applicant's intent is to apply for business purpose credit and such credit will not be used for personal, family, or household purposes, (iv) submission of this application does not create a commitment to lend, (v) the applicant and any guarantor may be required to submit additional information to process this application.

Lender is hereby authorized and requested to share the information provided in the application, together with the results of the investigation of the credit and financial condition of the applicant and any proposed guarantor with the U.S. Small Business Administration and/or TD Equipment Finance Inc. ("TDEF") in order to allow Lender and TDEF to suggest a variety of credit products.

Fair Credit Reporting Act

The applicant has authorized the Lender, and any of its agents, to obtain and use any information (including consumer credit reports and any investigative consumer reports on the undersigned) and and/or to make employment or other inquiries deemed appropriate by the Lender in connection with the application and in connection with any account update, renewal, extension or review, it being understood that an electronic image of this statement will also serve as authorization. The Lender may report information about any account to credit bureaus and others who may properly receive that information; late payments, missed payments, or other defaults on any account may be reflected in the undersigned's credit reports. The applicant has a right to ask if a consumer credit report was requested and if a report was requested, and if the applicant asks, will be informed of the name and address of the consumer reporting agency that furnished such report.

Patriot Act Authorization

Lender complies with section 326 of the USA Patriot Act. Lender may also ask to see your driver's license or any other photo identifying documentation. This law mandates that Lender verify certain information about you, including your name, legal address, date of birth, and Social Security or tax identification number, while processing your account application.

TD Small Business Loan Application

Owner Guarantor Personal Financial Statement



Owner/Guarantor Information is required for all loan requests.
Please provide information for anyone owning 10% or more of the business.

Business Name: <u>Uncle Jake Media, LLC</u>		Owner Name: <u>Marshall Brady Williams</u>	
Social Security Number: <u>251-11-6815</u>	Date of Birth: <u>4/26/1972</u>	% Own: <u>33.3%</u>	Ownership Since (MM/YY): <u>02/2012</u>
Phone #: <u>864-288-7942</u>		Email (Optional): <u>brady@unclejakemedia.com</u>	
Officer Title: <input type="radio"/> Sole Proprietor or Business Individual: Owner <input type="radio"/> Partnership: Partner <input type="radio"/> Partnership: Limited Partner <input type="radio"/> LLC: Manager <input checked="" type="radio"/> LLC: Member <input type="radio"/> Corporation: President <input type="radio"/> Corporation: Vice President <input type="radio"/> Corporation: Secretary			
Street Address: (no P.O. Boxes) <u>25 Arborlea Ct.</u>		City: <u>Greer</u>	State: <u>SC</u>
Date moved to this address? (MM/YY):	Own or Rent? <u>OWN</u>	Monthly Housing Expense? (Principal, Interest, Taxes & Insurance or Rent):	Total Cash (Checking & Savings): <u>\$4,800</u>
*Total Annual Income \$:	Net Worth \$:	US Citizen? (Yes/No) <u>yes</u>	US Permanent Resident? (Yes/No/NA) <u>N/A</u>

*Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.

Declarations: The following questions are required to process your Small Business Lending request
Please provide details on an additional page to any question(s) with a 'YES' response.

- ☐ Yes ☐ No 1. Is the applicant party to any lawsuit or subject to outstanding judgments?
- ☐ Yes ☐ No 2. Is the applicant party to taxes or credit obligations past due? Amount: \$ _____ Payable to: _____
- ☐ Yes ☐ No 3. Has the applicant **ever** filed personal bankruptcy or served as an officer in a company that declared bankruptcy?
- ☐ Yes ☐ No 4. Is the applicant presently under indictment or probation or parole, or **ever** been charged or convicted for any criminal offense other than a minor motor vehicle violation?
- ☐ Yes ☐ No 5. Is the applicant a political party, a campaign, a candidate, a public official or foreign political official or an immediate family member of such an official, or a business entity formed by or for the benefit of any public official?
If yes, name, relationship and name of official: _____
- ☐ Yes ☐ No 6. Is the applicant or any owner an employee of TD Bank, N.A. or one of its affiliates?
If yes, name, relationship and name of employee: _____
- ☐ Yes ☐ No 7. Is the applicant engaged in Internet Gambling?
If yes, what type of Internet Gambling does the applicant participate in? _____

Representations, Acknowledgments and Agreements

The undersigned certifies, acknowledges and agrees that: (i) all information provided in this Statement, Addendum and in any attachment and supporting documentation is true, accurate and complete and if the information submitted changes before closing of any loan, this information must be updated and/or supplemented, (ii) this statement is provided in connection with an application for business purpose credit and such credit will not be used for personal, family, or household purposes, (iii) submission of this statement does not create a commitment to lend, (iv) the undersigned may be required to submit additional information to process the application, (v) the Lender and any of its agents are hereby authorized to obtain and use any information (including consumer credit reports and any investigative consumer reports on the undersigned) and/or to make employment or other inquiries deemed appropriate by the Lender in connection with the application and in connection with any account update, renewal, extension or review, it being understood that an electronic image of this statement will also serve as authorization, (vi) the Lender may report information about any account to credit bureaus and others who may properly receive that information; late payments, missed payments, or other defaults on any account may be reflected in the undersigned's credit reports, (vii) the undersigned has a right to ask if a consumer credit report was requested, and if a report was requested, and if the undersigned asks, will be informed of the name and address of the consumer reporting agency that furnished such report and (viii) Lender is hereby authorized and requested to share the information provided on this statement, and the results of any investigation of the credit and financial condition of the undersigned with the U.S. Small Business Administration and/or TD Equipment Finance ("TDEF") in order to allow Lender and TDEF to suggest a variety of credit products.

Name of Primary Owner/
Guarantor (please print): Marshall Brady Williams Authorized Signature: _____ Date: _____
Physical signature in ink is required by TD Bank

The below section is for internal TD use only.

Officer Name: <u>Britt Crooms</u>	Officer #: <u>97483</u>	Officer Phone #: <u>864-222-2151</u>
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TD Small Business Loan Application

Owner Guarantor Personal Financial Statement



Owner/Guarantor Information is required for all loan requests.
Please provide information for anyone owning 10% or more of the business.

Business Name: <u>Uncle Jake Media, LLC</u>		Owner Name: <u>Donald E Freeman Jr</u>	
Social Security Number: <u>547-39-1883</u>	Date of Birth:	% Own: <u>33.3%</u>	Ownership Since (MM/YY): <u>02/2012</u>
Phone #:		Email: (Optional)	
Officer Title: <input type="radio"/> Sole Proprietor or Business Individual: Owner <input type="radio"/> Partnership: Partner <input type="radio"/> Partnership: Limited Partner <input type="radio"/> LLC: Manager <input checked="" type="radio"/> LLC: Member <input type="radio"/> Corporation: President <input type="radio"/> Corporation: Vice President <input type="radio"/> Corporation: Secretary			
Street Address: (no P.O. Boxes) <u>836 St Charles NE Ave, Apt C</u>		City: <u>Atlanta</u>	State: <u>GA</u> Zip Code: <u>30304</u>
Date moved to this address? (MM/YY):	Own or Rent?	Monthly Housing Expense? (Principal, Interest, Taxes & Insurance or Rent):	Total Cash (Checking & Savings):
*Total Annual Income \$:	Net Worth \$:	US Citizen? (Yes/No) <u>yes</u>	US Permanent Resident? (Yes/No/NA) <u>N/A</u>

*Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.

Declarations: The following questions are required to process your Small Business Lending request
Please provide details on an additional page to any question(s) with a 'YES' response.

- ☐ Yes ☐ No 1. Is the applicant party to any lawsuit or subject to outstanding judgments?
- ☐ Yes ☐ No 2. Is the applicant party to taxes or credit obligations past due? Amount: \$ _____ Payable to: _____
- ☐ Yes ☐ No 3. Has the applicant **ever** filed personal bankruptcy or served as an officer in a company that declared bankruptcy?
- ☐ Yes ☐ No 4. Is the applicant presently under indictment or probation or parole, or **ever** been charged or convicted for any criminal offense other than a minor motor vehicle violation?
- ☐ Yes ☐ No 5. Is the applicant a political party, a campaign, a candidate, a public official or foreign political official or an immediate family member of such an official, or a business entity formed by or for the benefit of any public official?
If yes, name, relationship and name of official: _____
- ☐ Yes ☐ No 6. Is the applicant or any owner an employee of TD Bank, N.A. or one of its affiliates?
If yes, name, relationship and name of employee: _____
- ☐ Yes ☐ No 7. Is the applicant engaged in Internet Gambling?
If yes, what type of Internet Gambling does the applicant participate in? _____

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Name of Primary Owner/
Guarantor (please print):

Donald E Freeman Jr

Authorized Signature:
Physical signature in ink is required by TD Bank

Date:

The below section is for internal TD use only.

Officer Name: <u>Britt Grooms</u>	Officer #: <u>97483</u>	Officer Phone #: <u>864-222-2151</u>
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TD Small Business Loan Application

Owner Guarantor Personal Financial Statement



Owner/Guarantor Information is required for all loan requests.
Please provide information for anyone owning 10% or more of the business.

Business Name: <u>Uncle Jake Media, LLC</u>		Owner Name: <u>James Hollowell Reeves</u>	
Social Security Number: <u>245-29-7427</u>	Date of Birth: <u>06/12/1969</u>	% Own: <u>33.3%</u>	Ownership Since (MM/YY): <u>02/2012</u>
Phone #:		Email: (Optional)	
Officer Title: <input type="radio"/> Sole Proprietor or Business Individual: Owner <input type="radio"/> Partnership: Partner <input type="radio"/> Partnership: Limited Partner <input type="radio"/> LLC: Manager <input checked="" type="radio"/> LLC: Member <input type="radio"/> Corporation: President <input type="radio"/> Corporation: Vice President <input type="radio"/> Corporation: Secretary			
Street Address: (no P.O. Boxes) <u>136 Greys Mill Ct.</u>		City: <u>Rocky Mount</u>	State: <u>NC</u>
Zip Code: <u>27804</u>			
Date moved to this address? (MM/YY):	Own or Rent?	Monthly Housing Expense? (Principal, Interest, Taxes & Insurance or Rent):	Total Cash (Checking & Savings):
*Total Annual Income \$:	Net Worth \$:	US Citizen? (Yes/No) <u>Yes</u>	US Permanent Resident? (Yes/No/NA) <u>N/A</u>

*Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.

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- ☐ Yes ☐ No 1. Is the applicant party to any lawsuit or subject to outstanding judgments?
- ☐ Yes ☐ No 2. Is the applicant party to taxes or credit obligations past due? Amount: \$ _____ Payable to: _____
- ☐ Yes ☐ No 3. Has the applicant ever filed personal bankruptcy or served as an officer in a company that declared bankruptcy?
- ☐ Yes ☐ No 4. Is the applicant presently under indictment or probation or parole, or ever been charged or convicted for any criminal offense other than a minor motor vehicle violation?
- ☐ Yes ☐ No 5. Is the applicant a political party, a campaign, a candidate, a public official or foreign political official or an immediate family member of such an official, or a business entity formed by or for the benefit of any public official?
If yes, name, relationship and name of official: _____
- ☐ Yes ☐ No 6. Is the applicant or any owner an employee of TD Bank, N.A. or one of its affiliates?
If yes, name, relationship and name of employee: _____
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Name of Primary Owner/
Guarantor (please print): James H. Reeves Authorized Signature: _____ Date: _____
Physical signature in ink is required by TD Bank

The below section is for internal TD use only.

Officer Name: <u>Britt Grobms</u>	Officer #: <u>97483</u>	Officer Phone #: <u>864-222-2151</u>
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